

CSE DEALER FORM

Please complete this CSE Dealer Form¹ (Dealer Form) to request approval as a new Dealer or, if you are an existing Dealer, to update the information that you have previously provided us. All Dealer Forms submitted as part of your request for approval as a new Dealer must also include a signed copy of the CSE Dealer Agreement. If you have any questions, please contact us at 416.572.2000.

We reserve the right to request any additional information from you that we may deem necessary to review your request for approval as a new Dealer or subsequently following the receipt of an update to your existing Dealer Form.

Dealer Form (Initial)

Dealer Form (Update)

Part 1 General Information:

1. Dealer Name

Please state the full legal name of the Dealer completing this Dealer Form. If this is a name change or the firm is the successor following a merger, acquisition, etc, please provide the name(s) of the predecessor firms.

2. Dealer Entity Type:

Please provide entity details (partnership, corporation, etc.) and jurisdiction of entity formation.

Type of Entity:

Jurisdiction of formation and governing statute (if applicable):

3. Dealer Regulatory Information

Please provide a list of your current registrations relating to trading or advising in securities, commodities, or futures (please specify jurisdiction, regulatory authority, category of registration, dates of registration)

¹This CSE Dealer Form, in combination with the CSE Dealer Agreement, serve as your application for approval as a Dealer under CSE Trading Rule 2-102.

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4. Description of Dealer's Business

Please provide a general description of your principal business and the services offered for inclusion in CSE's Dealer directory. If you have a US Desk that will accept client orders from US firms, please provide contact information for a representative of your US Desk.

Description:

US Desk:

5. Head Office Address

Please provide the complete address.

Phone Number

Fax Number

Website

Street Address

City, Province/State, Postal/Zip Code

Country

6. Dealer Representative

Please provide the name and contact information of the individual appointed as your CSE representative ("Representative"). The Representative must be a senior officer, director, or partner of your organization.



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First Name Last Name

Title

Direct Phone

Direct Fax

Email Address

Street Address (if different from Head Office)

City, Province/State, Postal/Zip Code

Country

7. Back-up CSE Representative(s)

Your Representative must approve all of your traders who wish to trade on the CSE Trading System and all market making applications. If your Representative would like to appoint one or more back-up representatives authorized to sign on your behalf, please provide their name(s), telephone number(s) and email address(es) below. Please also indicate any restrictions, e.g. authorized only to approve trader applications, not market making applications, etc. (Leave blank if not assigning a back-up.)

First Name Last Name

Title

Phone Number

Fax Number

Email Address

Restrictions

First Name Last Name

Title

Phone Number

Fax Number

Email Address

Restrictions

8. Head of Trading

Please provide the name, telephone number and email address of the person designated as head of trading at your organization.

First Name Last Name	Title
Phone Number	Fax Number
Email Address	

9. Chief Compliance Officer

Please provide the name, telephone number and email address of the person designated as your compliance officer. You may also provide contact details for back-up compliance officers.

First Name Last Name (Primary)	Title
Phone Number	Fax Number
Email Address	

First Name Last Name (Secondary)	Title
Phone Number	Fax Number
Email Address	

10. Technical Contact

Please provide the name, telephone number and email address of the person(s) appointed as your technical/operations person(s) for connectivity and technical implementation information.

First Name Last Name (Primary)	Title
Phone Number	Fax Number
Email Address	



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First Name Last Name (Secondary) Title
 Phone Number Fax Number
 Email Address

11. Back Office Contact:

Please provide the name, telephone number and email address of the person(s) to whom CSE should send fill reports, outstanding order and jitney reports.

First Name Last Name (Primary) Title
 Phone Number Fax Number
 Email Address
 First Name Last Name (Secondary) Title
 Phone Number Fax Number
 Email Address

12. TSX Trading Number (If Assigned):

13. CDS Clearing Number (CUID Code):

If you have a clearing arrangement with another firm that is not a Dealer, please request a clearing agreement from the CSE. In that case, this Dealer Form must be completed by both you and the clearing member.

Your CUID

Code:

Clearing

Member:

Your Entity Name

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Have you been subject to any disciplinary proceedings by any registering authority, self-regulatory organization, or stock exchanges in the past five years? If you answer yes, please provide details below, including a description of the resolution of each proceeding.

YES**NO**

If you answered yes, please provide details below. Attach additional pages to the DIF if necessary.

Part 2 Dealer Banking Information:

If, upon your submission of this Dealer Form to CSE, CSE approves you as a Dealer, you shall pay the set-up fee, as may be amended by CSE from time to time, and any applicable taxes, before you are granted access to trade on the CSE Trading System. These set up fees are due and payable to CNSX Markets Inc. within the payment terms specified on the invoice. If such fee is not received within 30 days of approval, such approval shall lapse and you may be required to re-submit a Dealer Form for CSE's consideration.

Upon being granted access to trade on the CSE Trading System, you shall pay such fees and charges for access and trading as fixed by CSE, which shall become due and payable to CNSX Markets Inc. within the payment terms specified on the invoice.



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This Dealer Form must be accompanied by a cheque representing the full set up fee and any applicable taxes as well as a void cheque and pre-authorized debit (PAD) or CDS Authorization for the automatic withdrawal of monthly access and trading fees, if applicable.

Please provide the name, telephone number and email address of the contact person responsible for accounts payable.

First Name Last Name (Primary)	Title
Phone Number	Fax Number
Email Address	
First Name Last Name (Secondary)	Title
Phone Number	Fax Number
Email Address	

15. GST/HST Registration Number:



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Part 3 Certification:

I have included a completed CSE Dealer Agreement:

I hereby certify that the foregoing statements are true and correct to the best of its knowledge and hereby undertake to notify the CSE in writing of any material changes herein as prescribed in the CSE Rules.

Dated at this day of

By

Print Name of Dealer

Print Name of Authorized Signatory for Dealer

Title of Authorized Signatory for Dealer

Signature of Authorized Signatory Dealer

CSE DEALER AGREEMENT

This CSE Dealer Agreement¹ incorporates the CSE Standard Trading Terms available on our Website² and governs your status as a Dealer and your access to trading on CSE. Capitalized terms not defined in this CSE Dealer Agreement have the meanings set out in Rule 1 of the CSE Trading Rules and Regulations or the CSE Standard Trading Terms, unless the context otherwise requires.

In consideration for being accepted as a Dealer and CSE granting you access to trading on the CSE, you agree to the terms of this CSE Dealer Agreement as set out below.

General Terms

- (1) You affirm that:
 - (i) You have completed the CSE Dealer Form and will keep the information therein up to date;
 - (ii) You are a member in good standing of the Canadian Investment Regulatory Organization (CIRO) and are registered with the Ontario Securities Commission or other applicable Regulatory Authority; and
 - (iii) For so long as you remain a Dealer you will remain a member of CIRO and will comply with the qualification requirements in CSE Trading Rule 2-101.
- (2) You have received a copy of and agree to comply with:
 - (i) the CSE Trading Rules and Regulations,
 - (ii) the CSE Standard Trading Terms,
 - (iii) the CSE Requirements; and
 - (iv) the CSE Specifications,as may amended by us from time to time.
- (3) You agree that this CSE Dealer Agreement will be binding on and enure to the benefit of our and your respective successors and permitted assigns.
- (4) You agree that this CSE Dealer Agreement supersedes and replaces all prior agreements and understandings, oral or written, between us and you regarding your status as a Dealer.
- (5) You must advise us as soon as practicable of any name or ownership changes and you may not assign this CSE Dealer Agreement without our prior written consent.
- (6) This CSE Dealer Agreement will terminate upon your termination as a Dealer in accordance with CSE's Exchange Requirements and/or the CSE Standard Trading Terms.

¹ This CSE Dealer Agreement in combination with the CSE Dealer Form serve as your application for approval as a Dealer under CSE Trading Rule 2-102.

² [TheCSE.com/CSE-Standard-Trading-Terms](https://www.cse.com/CSE-Standard-Trading-Terms)

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- (7) You undertake to ensure that, as a term of their employment, all partners, directors, officers and other persons authorized to trade on the CSE Trading System or advise on the trading of securities on the CSE Trading System, or any other employee to the extent that such employee has the approval of a Regulatory Authority ("**Approved Person**") are aware of, and will be made aware of any amendment or addition to CSE Trading Rules and Regulations, CSE Standard Trading Terms, CSE Requirements, and CSE Specifications.
- (8) You agree to have Approved Persons agree, as a term of their employment, to comply with any decisions from us or from Regulatory Authorities, including any decision restricting or prohibiting you or any Related Person, including any of your Approved Persons, from trading on the CSE Trading System, subject to any right to appeal such order or direction under the CSE Requirements or Applicable Law.
- (9) You agree to provide us and/or Regulatory Authorities with any assistance and information reasonably requested in conducting an investigation and with information, files, data, or documents reasonably requested by the CSE or Regulatory Authorities.
- (10) You submit without limitation to the ability of the CSE and Regulatory Authorities to monitor your conduct, the conduct of your Related Persons and agents, and to enforce compliance with the CSE Standard Trading Terms, CSE Requirements, CSE Specifications, and CSE Agreements.
- (11) No provision in this CSE Dealer Agreement shall impair any right, interest, or use of Your Data granted by Applicable Law or a Regulatory Authority.

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CSE Dealer Agreement Signing Page

We, CNSX Markets Inc. operate the Canadian Securities Exchange (CSE). We agree to accept you as a Dealer and provide you with access to trading on CSE, as appropriate, in accordance with this CSE Dealer Agreement, CSE Trading Rules & Regulations, and the CSE Standard Trading Terms incorporated hereto by reference and posted on our Website at thecse.com/CSE-Standard-Trading-Terms.

By entering into this CSE Dealer Agreement, your duly authorized signatories below certify for you and on your behalf that:

1. You agree that you are bound by and will comply with the CSE Trading Rules & Regulations and the CSE Standard Trading Terms;
2. You agree that this CSE Dealer Agreement supersedes and replaces all prior agreements and understandings between us and you, oral and written, regarding your status as a CSE Dealer.
3. All the information provided by you in this CSE Dealer Agreement and in the CSE Dealer Form, is true, correct, accurate, and complete in all material respects and that you will provide us with updates to the information in writing as necessary to ensure your continued compliance with the CSE Standard Trading Terms;
4. You will ensure that your trading on CSE is in compliance with the CSE Standard Trading Terms and the CSE Trading Rules & Regulations; and
5. You will pay us Fees for the services above in accordance with the Fee Schedules posted on our Website and as amended from time to time.

IN WITNESS WHEREOF, the Parties have caused this CSE Dealer Agreement to be executed by their authorized signatories as of the date set out below:

CNSX MARKETS INC.

Name:
Title:
Date:

Name:
Title:
Date:

Name:
Title:
Date:

Name:
Title:
Date: